

Consulting Manager-San Jose

About Hedge Trackers, LLC:

Hedge Trackers is a highly regarded boutique financial services firm headquartered in the Silicon Valley providing specialized advisory services and technology solutions (CapellaFX) for corporations with foreign currency, interest rate, and commodity price risk. Hedge Trackers has a strong client base that extends from the west coast to the east coast. We work with a broad range of industries and sizes, from Fortune 100 to 1000 companies. Hedges Trackers' success is centered on finding the right balance between our consulting and technology product offerings so our clients get a unique service level that sets us apart from our competitors.

Position Description:

This position at Hedge Trackers is an integral part of the client services team. This position is located in our headquarters in West San Jose. You will be working with our senior staff and our clients from the beginning of the relationship through delivery of our products and services. You will assist with the following activities:

- Providing services around our proprietary Capella software from demonstration to implementation,
- Accounting consulting for clients,
- On-site training,
- Internal projects.

We are looking for an individual that is accountable with a sense of ownership, a critical thinker and creative problem solver who has the ability to leverage knowledge and apply it to different yet similar situations. Someone in this position will be required to take a deep dive into hedging and hedge accounting risk management eventually developing into a subject matter expert.

Responsibilities include:

- Assist clients and design less complex ASC 815 and ASC 830 strategies
- Finalize policies and accounting guidelines for less complex strategies
- Run Capella & present less complex strategies
- Manage Capella implementations
- Draft & present ASC 815 and 830 training materials
- Assist with software specification writing and software testing

Qualifications:

- 3-4 years treasury or accounting experience
- Active learner – seeks knowledge from both internal and external sources
- Bachelor's degree – preferably in business, finance or accounting
- Working knowledge of accounting concepts, financial markets, and financial instruments
- Critical thinker with attention to details who can research and propose innovative solutions to complex business/technical issues
- Strong excel skills (data management using pivot tables, v-lookups, etc.)

- Enthusiasm to work with clients in a problem solving capacity
- Possess strong prioritization and organization skills. Ability to work on multiple projects simultaneously.
- Excellent verbal, written, and presentation skills to articulate complex ideas and plans clearly, accurately, and effectively with all levels of internal and external audiences
- Knowledge of banking, accounting, and treasury systems a plus
- CFA/CPA/CTP a plus

For more information and to apply, please see our website. www.HedgeTrackers.com